# Becoming a Master Facilitator of Human Resources





## The Bandwidth of HR

### Recruitment

Responsibility for sourcing, attracting, and hiring new employees

### Policy Development & Training

Responsibility for the creation, modification, and publication of policies, including the coordination of training

### Compensation & Benefits

Responsibility over employees' compensation, benefits, and wellness programs

#### • Leave

Responsibility for coordinating and administering various forms of leave

### • Discipline

Responsibility for overseeing discipline and ensuring consistency

### • Legal Compliance

Responsibility for ensuring that the organization is in full compliance with all federal, state, and local laws, rules, and ordinances

## **Expectations**

#### REPRIMAND HARASSN DISCRIMINATION ISE HOUR E FMLA AGE VOV RING 0 Ld **WHISTLEBLOWER** WAGE UNFAIR DISCIPLINE COUNSELING **RIGHTS** LEAVE C **GENDER** PENSATION 5 WORKERS ALIATION PROMOTIONS 5

The reality, however....



## Cause.....Effect

### Inadequate funding

Affects technology, training, talented personnel

### • Talent gap

Challenges with recruiting and retaining talent in HR

### • Unresponsive to increasing demands

As the organization grows or changes, it does not consider the same needs to infrastructure

- Stale policies/procedures
- Poor record-keeping/retention
- Lack of training
- Compliance gaps
- Culture shift
- Vulnerability to claims

## What You Will Learn Today



#### A foundation of knowledge

Learn the resources to stay up-to-date on employment laws, rules, regulations and ordinances



Setting priorities

Identifying the policies you must have and that you must train on regularly, as well as other vulnerabilities.

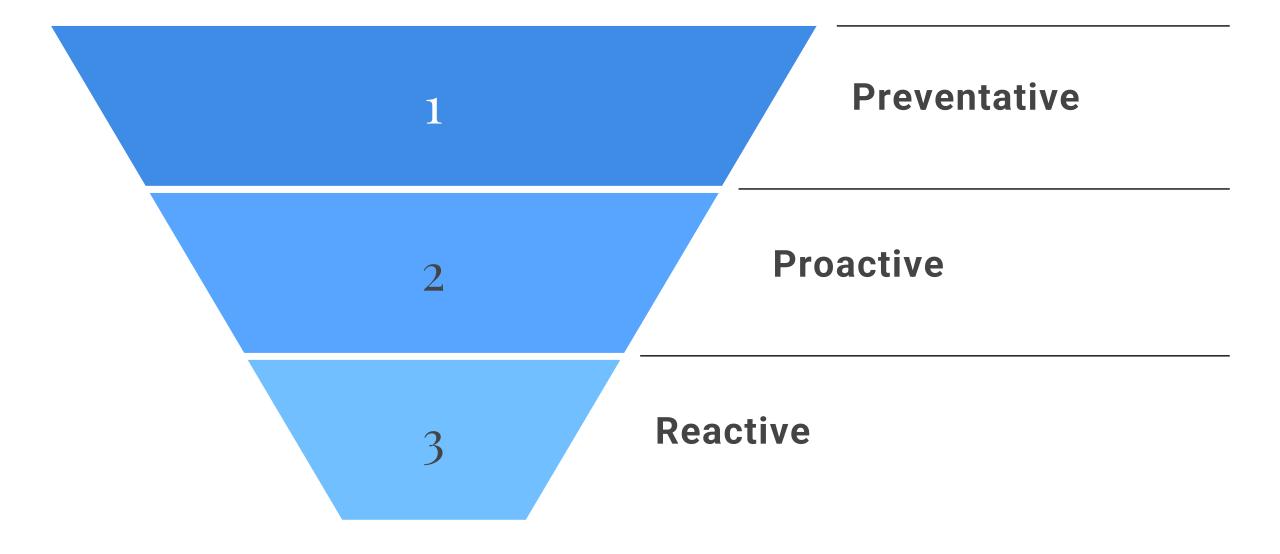


Application & future-telling

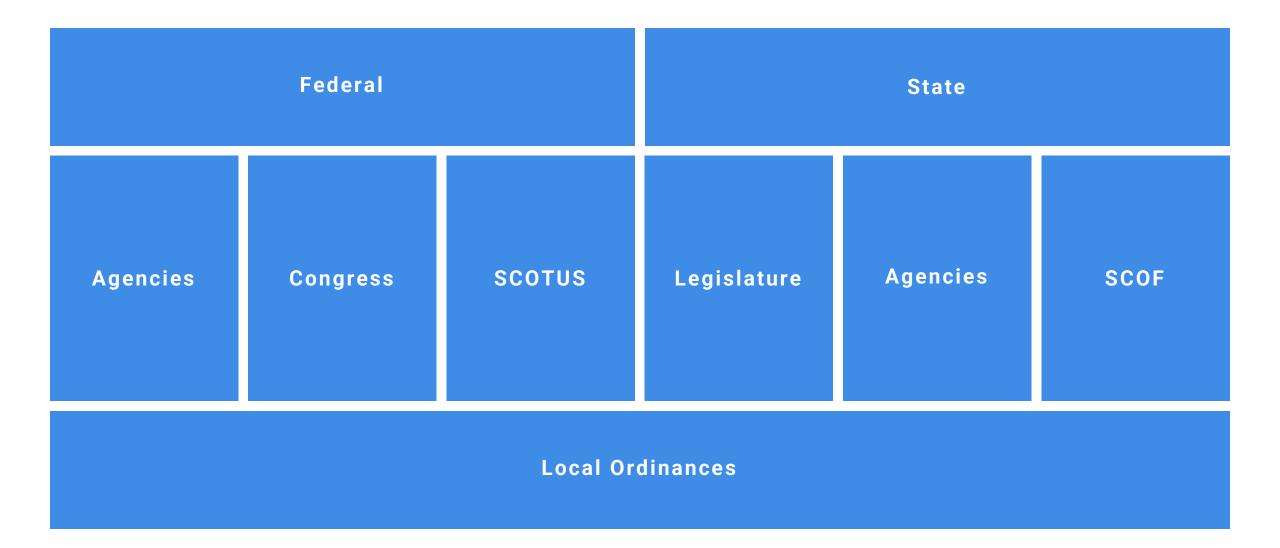
Analyzing some of the familiar scenarios and challenges faced by HR, and looking into a crystal ball for future issues.

This seminar will provide you with the tools and knowledge to become a master facilitator of human resources.

## Inverting the Pyramid



## Sources of Legal Authority



### **Resources: Federal Agencies**



#### Department of Labor

www.dol.gov/agencies/whd/employers

Fact sheets and forms



EEOC

#### www.eeoc.gov/eeoc-publications

Fact sheets, Technical Assistance, Guidances, and links to specific laws

These websites contain resources and information about the federal laws they are charged with enforcing.

### Resources: Florida



#### Miscellaneous laws

Wage and Hour (min. wage) Background checks Wage theft Guns in the Workplace Various leave



FCHR

FCRA and court decisions: follow federal court interpretations.

BUT, some unique twists in the FCRA



#### Local Ordinances

Ongoing tension between state preemption of local ordinances

### Florida resources are not centrally located

## Resources: Miscellaneous & Online



#### SHRM

#### www.shrm.org

Extensive resources for policies, training

materials

Local chapters



Internet People Managing People Hppy

HRExaminer

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#### State/Local

Florida Statutes Online Law firm blogs/newsletters Academic resources business.fsu.edu/departments/m anagement/chrm

Florida resources are not centrally located

## Policies – the MUST-HAVES

- Anti-Discrimination, Harassment & Retaliation
  - Include disability, religious and pregnancy accommodation
- Electronic Use (social media, email, internet)
- Leave (accrual, use, carryover, FMLA, military, etc.)
- Wage and hour (including how to record time, OT or Comp Time and any use-it-or-lose-it deadlines)

- Discipline & Appeal rights, timelines
- Drug/Alcohol Use, Testing
- Standards of Conduct (attendance, personal appearance, use of personal cell phones, etc.)
- A, Employee Classification (with a safeharbor provision)
  - EAP/Conflict Resolution

## Policies – Drafting & Revising



- Reinventing the wheel can be avoided....
- But....
- Careful attention should be given towards ensuring consistency and a general flow; avoid a patchwork quilt of policies
- Best resources include SHRM and other local governments in Florida since communal interests

## The Hygiene of Policies and Training



- Establish regular intervals to review policies and assess their effectiveness. Ask:
  - When was this policy (or this version) implemented?
  - Is the policy (or its current form) still applicable?
  - Have there been changes in the law, the workforce, or in society in general that require revision?
- Use input from your frontline supervisors and managers to determine if policies are working, antiquated or missing.
- Once published, immediately schedule training as well
  - Online vs. In Person (or \$\$ vs. effectiveness)
- Set **regular training intervals**

## **Application to Present Day Scenarios**



The Bermuda Triangle of Leave

### MEDICAL MARIJUANA USE REGISTRY Identification Card



Patient ID #: P1234567 SAMPLE CARON ANN, JR 123 MAIN STREET APT. 1 ANYTOWN, FL 12345 DOB: 05/03/1970 Caregiver(s): SAMPLE, JOHN

Card ID #: 1234-5678-1234

#### TMI or the case of the unwanted disclosure



Harassment, bullying and abuse



# QUESTIONS???

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